

EFC Data Room Index

EmergX Finance Corporation

July 2025

Access Requirement

Access to the data room is subject to the execution of a Non-Disclosure Agreement (NDA).

Index of Contents

1. Corporate Information

- Certificate of Incorporation
- Memorandum & Articles of Association
- Corporate Structure Chart
- FCA Authorisation Process Documents (drafts and final)
- Board of Directors & Executive Bios
- Governance Framework
- SMCR Responsibilities Map

2. Strategy & Investment Materials

- Investor Presentation Deck
- Business Plan (24-Month Roadmap)
- Impact Investment Thesis & ESG Policy
- Regulatory Business Plan (RBP)
- ICARA Document
- SDG Alignment & ESG Policy

3. Legal & Compliance

- Code of Ethics & Conduct
- Whistleblower Policy
- AML & KYC Policy
- Data Protection & Cybersecurity Policy
- Compliance Manual
- Remuneration Policy

4. Financials & Fundraising

- Historical Financial Statements (where applicable)
- Capitalisation Table
- Use of Proceeds Table
- Convertible Notes Term Sheet
- Co-Investment Opportunity Sheet (DFI Edition)
- Expression of Interest (EOI) Template
- DFI Engagement Strategy & Roadmap

5. MoUs & SPV Documentation

- MOU with NCDF Group
- NCDF Diaspora Impact Fund UK Feeder Collaboration
- Greenovus Infrastructure SPV Overview
- Sample MoU Template
- Co-Fund Management Agreement (Draft)

6. Other Supporting Materials

- EDFI Connect Registration Documents
- FCA Pre-Engagement Briefing Note
- Outreach Email Templates
- Contacts of Institutional & DFI Targets