

Expression of Interest (EOI) Form

Private Placement | EmergX Finance Corporation | £5 Million Raise

Section 1: Investor Details

Full Name: _____

Organisation Name: _____

Investor Type (tick one):

☐ Institutional Investor

☐ Family Office

☐ HNW Individual

☐ Other: _____

Country of Residence: _____

Email Address: _____

Phone Number: _____

Section 2: Investment Interest

Indicate Investment Amount (£): _____

Preferred Instrument (tick one):

☐ Redeemable Convertible Notes

☐ Equity Participation in SPV

☐ Both

Section 3: Due Diligence & Documentation

Please indicate if you would like access to our investor data room:

☐ Yes, I request access to the full due diligence pack

☐ No, I only want to receive the PPM

Please indicate how you heard about EmergX Finance Corporation:

☐ Referral

☐ Conference/Event

☐ Online

☐ NCDF Group

☐ Other: _____

Section 4: Declarations

☐ I confirm that I am a qualified investor and this expression of interest is non-binding.

☐ I agree to be contacted by EmergX Finance Corporation regarding investment opportunities.

Signature: _____ Date: _____

Please return completed for to Office@emergxfinance.com