

## **Investor Q&A – EmergX Finance Corporation**

### **1. What is EmergX Finance Corporation (EFC)?**

EFC is a UK-based development finance institution committed to unlocking private capital for high-impact infrastructure projects across emerging markets, starting with West Africa.

### **2. What is EmergX Asset Managers Limited (EAML)?**

EAML is the wholly owned asset management subsidiary of EFC, responsible for managing funds, bonds, and SPVs for both EFC and third-party partners.

### **3. What is the current fundraising opportunity?**

EFC is raising £5 million via redeemable convertible notes to fund regulatory licensing, operational expansion, co-investment into SPVs, and technology infrastructure.

### **4. What are the use of proceeds?**

- FCA registration and legal compliance
- Co-investment in NCDF-aligned SPVs
- Hiring and capacity building
- Technology and fund administration systems

### **5. What partnerships has EFC secured?**

EFC has a signed MoU with the Nigerian Capital Development Fund (NCDF Group) and owns a 5% equity stake in NCDF Investment Management Plc.

### **6. What returns are expected from this investment?**

The £5 million raise targets an IRR of 12–15% over 3 years with an optional conversion to equity in EAML or related SPVs.

## **7. How is ESG and impact measured?**

EFC and EAML apply Anticipated Impact Measurement & Monitoring (AIMM) frameworks and align all investments with ESG principles and the SDGs.

## **8. What is the governance structure?**

EFC is governed by a board led by Executive Chairman Hareter B. Oralusi, with committees for Audit, Risk, and Remuneration. Key executives include Otega Owumi (CEO) and Nicholas Connell (CRCO/MLRO).

## **9. What is the roadmap over the next 24 months?**

FCA licensing in the first 6 months, fund launch and SPV investment by 12 months, and full capital deployment and partnerships in 24 months.

## **10. How can I proceed to invest?**

Request the full Private Placement Memorandum (PPM), complete the Expression of Interest (EOI) form, and schedule a briefing call.