

## **EmergX Asset Managers Limited (EAML)**

### ***Fund Management Brochure***

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A Strategic Subsidiary of EmergX Finance Corporation

### **About EmergX Asset Managers Limited (EAML)**

EmergX Asset Managers Limited (EAML) is the dedicated fund and asset management subsidiary of EmergX Finance Corporation (EFC), mandated to mobilise, structure, and manage capital across a diversified portfolio of development-focused investment vehicles. EAML does not operate independently but works integrally with EFC to deliver high-impact infrastructure, sustainability, and climate-aligned projects across emerging markets—particularly in Africa.

### **Our Vision**

To be a leading fund manager and financial structuring platform that bridges institutional capital with transformational infrastructure and ESG-aligned projects in underserved markets.

### **Strategic Role in the EFC Group**

- Structuring and managing public-private SPVs and pooled vehicles.
- Administering bond programmes including ESG/green/social bonds.
- Fundraising and co-investment management with DFIs, institutional and diaspora investors.
- Regulatory oversight of funds, feeder structures, and investor reporting.
- Execution of FCA-compliant mandates in collaboration with partners like NCDF Group.

### **Current Product Suite**

- NCDF Diaspora Impact Fund (UK Feeder)
- Green Infrastructure Bond Programme
- Diaspora Housing Equity Fund (DAHP Construction Financing)
- SDG SPV Platform for Housing, Energy, Mobility, and Health
- Diaspora SME Investment Platform

### **Instruments & Structures**

- Redeemable Convertible Notes
- Subordinated Debt & Hybrid Capital
- Diaspora Bonds & Thematic Bonds
- Structured Equity Participation Models
- Co-managed Feeder Funds with Development Institutions

## Investment Strategy

- Sectoral Focus: Affordable Housing, Renewable Energy, Clean Mobility, Digital Infrastructure.
- Thematic Lens: Climate Resilience, SDGs, Diaspora Inclusion, Gender & Youth.
- Capital Stack: Blended finance with risk-sharing partners.
- Long-Term Objective: De-risking institutional capital flow into Africa.

## Core Services

- Fund Structuring & Documentation
- Fund Administration & Compliance
- Capital Raising & Investor Relations
- SPV Management & Governance
- ESG Due Diligence & AIMM (Anticipated Impact Measurement & Monitoring)

## Governance & Regulation

- EAML is governed by the Group Governance Framework of EmergX Finance Corporation.
- Full FCA-compliance roadmap under MiFIDPRU (Non-SNI firm) is in progress.
- Oversight provided by Board Committees for Risk, Audit, Remuneration, and Compliance.

## Why Partner with EmergX Asset Managers

- Direct alignment with EmergX Finance Corporation and NCDF Group.
- Proven commitment to high-governance, ethical, and impact-aligned investment practices.
- Flexible fund structures, local market knowledge, and diaspora engagement.
- Deep deal pipeline and relationships across West Africa and key DFIs.
- Strong regulatory focus, risk governance, and ESG management capabilities.

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