



EmergX Finance Corporation

Investor Presentation

July 2025

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Important Notice

- This confidential presentation is for qualified investors only and does not constitute an offer to the public.
- It falls under the FCA private placement exemptions.

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Corporate Overview

EmergX Finance Corporation (EFC) is a UK-based development finance institution committed to mobilising capital for sustainable infrastructure in Emerging Market with focus on Africa. Its wholly-owned subsidiary, EmergX Asset Managers Limited (EAML), manages EFC's funds, bonds, and SPVs, while offering tailored services to third-party partners.





Strategic Vision & Mission

To unlock and direct capital into high-impact infrastructure projects in emerging markets through innovative fund structures and sustainable asset management solutions.

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Market Opportunity

Africa requires over £100 billion annually to bridge its infrastructure gap in housing, energy, healthcare, transportation, and digital infrastructure. EFC targets this underserved space with tailored private capital instruments.

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Business Model & Structure

- EmergX Finance Corporation: Investment holding and capital mobilisation
- EmergX Asset Managers Limited: Fund and SPV management
- Integrated legal, compliance, and impact measurement system

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Strategic Partnership with NCDF

- EmergX Finance Corporation (EFC) has signed a Memorandum of Understanding (MoU) with the Nigerian Capital Development Fund (NCDF Group), a leading impact investment group focused on housing, healthcare, renewable energy, and startup ecosystems. Through this partnership, EFC acts as a strategic capital mobilisation partner for NCDF SPVs and funds.

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Equity Stake in NCDF Investment Management Plc

EFC owns a 5% equity stake in NCDF Investment Management Plc, the fund management arm of Nigerian Capital Development Fund (NCDF Group). This positions EFC within an established ecosystem of impact-driven finance in African market.

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Capital Raise – Key Terms



Use of Proceeds

Licensing & FCA compliance

Investment into co-managed
SPVs with NCDF

Tech platform & fund
administration tools

Hiring & operational scaling

Track Record & Milestones

Incorporated: December 2018

MoU with NCDF Group (2024)

5% ownership in NCDF
Investment Management Plc
(2024)

Fund structuring advisory roles
across impact sectors

EmergX Asset Managers – Mandate

- Manage capital raised by EFC and partners
- Structure funds, bonds, and SPVs
- Deliver compliance-grade operations and impact oversight

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Pipeline Opportunities

Diaspora Impact Fund (Nigeria)

Green Infrastructure Bond
(CNG, Solar)

Healthcare PPPs with
Governments

SDG-aligned Startup
Accelerator Fund



Governance & FCA Licensing

- Board: Execs & 2 Independent NEDs
- Committees: Risk, Audit, Remuneration
- Target: SNI MiFIDPRU under IFPR Q4 2025

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ESG & Impact Strategy

- Anticipated Impact Measurement & Monitoring (AIMM)
- ESG risk scoring & SDG mapping
- Regular impact reporting to investors

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Management Team



Otega Owumi
MD & CEO



Riza Gueriña
Chief Operating
Officer



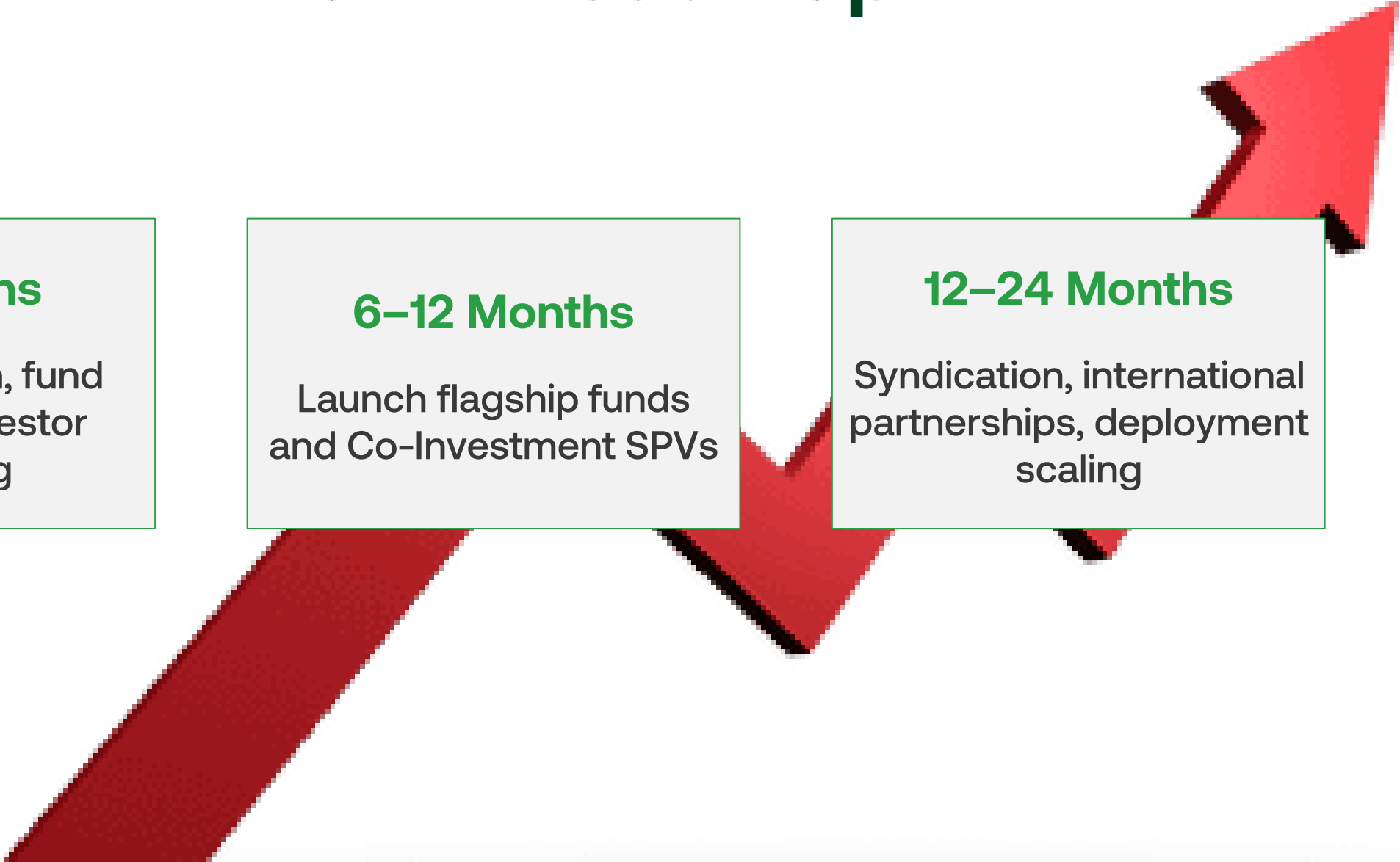
Rishi Gohill
Chief Strategic
Officer



Cleopas Chiyangwa
Senior Financial
Adviser

Committees:
Risk &
Compliance,
Audit,
Remuneration

24-Month Roadmap



0–6 Months

FCA registration, fund structuring, investor onboarding

6–12 Months

Launch flagship funds and Co-Investment SPVs

12–24 Months

Syndication, international partnerships, deployment scaling

Why Invest in EFC Now?

- Strategic timing with regulatory positioning
- Real assets & fund pipeline
- Integrated team with impact credentials
- Ability to deliver early value and upside

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Next Steps

**Request full PPM &
governance documents**

Current Financials

Book strategic briefing call

**Submit Expression of Interest
(EOI)**

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